

# PLANNING YOUR LASTING POWER OF ATTORNEY



## Your Details

Name:

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Address

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Telephone Numbers

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Email

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Date of Birth

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Marital Status

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## Your Attorneys

Your attorneys manage your affairs on your behalf if you are either unable to do so or in the case of your finances if you decide that you would like them to. If you are able to make decisions for yourself then they should not take over your affairs but should consult with you about decisions that affect you or your finances.

You should choose the people that you trust the most to look after you and your finances. You might want to appoint different attorneys to look after your finances and matters relating to your personal care.

You can have just one attorney, two (or more) attorneys that must act together, two (or more) that can act independently of each other. You can also have replacement attorneys that take over if your original attorneys are unable to do so on a permanent basis.

### First Attorney

Name:

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Address

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Telephone Numbers

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Date of Birth

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## Second/Replacment Attorney

Name:

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Address

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Telephone Numbers

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Date of Birth

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## Third/Replacment Attorney

Name:

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Address

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Telephone Numbers

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Date of Birth

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If you wish to appoint more than three attorneys please provide the details of the additional attorneys on the Notes page at the end of this document.

## Certificate Provider

The role of certificate provider is an important one. This is the person who signs the Lasting Power of Attorney to confirm that you are able to put it in place, that no one is forcing you to do so and that you understand what the LPA does.

If you wish us to do so, and we have met you in person to take your instructions, we will act as your certificate provider. If we have not been able to meet with you face to face you can choose anyone who has known you for more than 2 years or someone with relevant professional skills i.e., your GP or a healthcare professional.

Name:

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Address

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Telephone Numbers

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# Preferences and Instructions

Within the LPA document you can provide guidance for your attorneys.

This is split in to two categories:

Preferences:

These are things you would like your attorneys to consider when making decisions on your behalf. They do not have to follow this guidance but should keep it in mind.

Examples of preferences;

I prefer to invest in ethical funds.

I would like to donate £100 per year to Age UK

I'd like to have regular haircuts, manicures and pedicures

Instructions:

These tell your attorneys what they should do when they are acting on your behalf. If you wish your attorneys to be paid for the work that they do you must include the instruction here.

Examples of Instructions:

My attorneys must instruct a tax accountant to prepare my annual tax return.

My attorneys must not sell my home unless, in my doctor's opinion, I can no longer live independently.

Instructions must be worded carefully to ensure that they are valid. We will talk to you about these to ensure that any guidance you wish to give works in the way you intend.

Please make a note on the following page of any preferences and instructions you would like to include on your LPA.

# Notes



A modern, boutique law firm  
based in Cambridgeshire.

Call us 01945 898090